

PPI In Residence - Salon

Wednesday, May 15 at 3:00 PM - 7:00 PM EDT

The Century Association, New York, New York

In Collaboration with FCLTGlobal

PPI will convene a salon and reception in New York on May 15, 2024. Part one is a collaboration with FCLTGlobal featuring an interactive discussion on long-term fundamentals for institutional investors. This small-group discussion will be followed by a plenary conversation on the future of transatlantic relations: a preview of PPI's inaugural convening in Europe, the Summer Roundtable in Amsterdam, in July 2024.

This salon is the capstone of *PPI in Residence*, a multifaceted initiative to deepen connections among the management team and foster community among members.

3:00 PM - 3:30 PM EDT > Check-In

3:30 PM - 4:45 PM EDT > Table Discussions: Long-Term Fundamentals for Institutional Investors

In an era marked by rapid economic fluctuations and shifting priorities, the need for long-term decision-making has never been more evident. What qualities define institutional investors that foster responsible, forward-thinking, and sustainable approaches to long-term value creation across the global investment value chain?

Facilitated by:

Matthew Leatherman, Managing Director, Research Strategist, FCLTGlobal

4:45 PM - 5:15 PM EDT > Community Time

5:15 PM - 6:15 PM EDT > Remarks: The Paths Ahead for Transatlantic Relations

With the 2024 U.S. elections on the horizon, European institutions are proactively strategizing how to navigate a potentially more isolationist U.S. administration. The outcome of these elections could significantly impact transatlantic relations, with Europe making more significant commitments to self-defense, forging a more independent foreign policy and trade agenda, and emphasizing their contributions to European security, particularly in supporting Ukraine. The challenge for European leaders will be to balance these aspirations against the need to preserve the transatlantic alliance.

Spencer P. Boyer, Partner, Denton Global Advisors-Albright Stonebridge Group; Former U.S. Deputy Assistant Secretary of Defense for European and NATO Policy

6:15 PM - 7:00 PM EDT > Reception/Social Time
