

Changing Perspectives on China and the Asia-Pacific Region

Wednesday, October 23 at 2:00 PM HKT - Friday, October 25 at 12:00 PM HKT

Kerry Hotel, Hong Kong

As the Asia-Pacific region continues to navigate global and regional shifts, its future dynamism hinges mainly on China's economic story, which is both uncertain and optimistic. Despite troubling conditions led by the bursting of real estate bubbles, the world's second-largest economy has rapidly emerged as a global leader in electric vehicle (EV) manufacturing, domestic market penetration, and overseas exports. Meanwhile, symptoms of an aging society and low birth rate are already contributing to changing consumption patterns, marked by the divergence of low-end and high-end consumer markets. These coincide with a curious boom in Hong Kong's insurance market, fueled largely by mainland policy buyers. It is no bad news for the special administrative region as it diligently defends its status as Asia's premier financial hub.

Due to global geopolitical dynamics and the heightened need for risk diversification, the shift in supply chains from China to India and emerging Southeast Asian economies such as Vietnam and Indonesia continues to intensify. Should institutional investors take their cue from multinational corporations and seek peripheral growth where export-oriented manufacturing goes? Will this approach, a page from the investment playbook of the past, overlook new ventures in West Asia and resilient industries in Oceania?

Wednesday - October 23

2:00 PM - 2:30 PM HKT > CHECK-IN AND COMMUNITY TIME

2:30 PM - 2:45 PM HKT > WELCOME REMARKS AND CO-CHAIRS' INTRODUCTIONS

**2:45 PM - 3:45 PM HKT > TAKING STOCK OF GLOBAL ELECTRIC VEHICLE PRODUCTION
AND EXPORTS**

3:45 PM - 4:15 PM HKT > COMMUNITY TIME

**4:15 PM - 5:15 PM HKT > UNDERSTANDING THE INSURANCE MARKET BOOM IN HONG
KONG**

5:15 PM - 5:45 PM HKT > COMMUNITY TIME

5:45 PM - 6:30 PM HKT > RECEPTION

6:30 PM - 8:30 PM HKT > DINNER AND CONVERSATION: NEW DATA POINTS ON ASIA'S
CHANGING DEMOGRAPHIC PICTURE

Thursday - October 24

7:30 AM - 8:30 AM HKT > BREAKFAST AVAILABLE

8:40 AM - 8:50 AM HKT > BOARD CHAIR'S REMARKS

8:50 AM - 9:40 AM HKT > KEYNOTE REMARKS: WHAT MAKES HONG KONG A WORLD-
CLASS FINANCIAL SERVICE CENTER?

9:40 AM - 10:00 AM HKT > COMMUNITY TIME

10:00 AM - 11:00 AM HKT > UNDERSTANDING THE CHANGING CONSUMPTION
PATTERNS IN CHINA

11:00 AM - 11:30 AM HKT > COMMUNITY TIME

11:30 AM - 12:30 PM HKT > NAVIGATING POST-ELECTION INDIA

12:30 PM - 2:00 PM HKT > LUNCH

ASIA PACIFIC ROUNDTABLE - OCTOBER 23-25, 2024

All times are Hong Kong Time (HKT), UTC/GMT +8

2:00 PM - 3:00 PM HKT > NEW SUPPLY CHAINS ACROSS SOUTHEAST ASIA

3:00 PM - 3:30 PM HKT > COMMUNITY TIME

3:30 PM - 4:30 PM HKT > WEST ASIA - LOOKING EAST FOR NEW PARTNERS

4:30 PM - 6:00 PM HKT > BREAK

6:00 PM - 6:30 PM HKT > RECEPTION

6:30 PM - 8:30 PM HKT > DINNER AND CONVERSATION: THE NEED FOR MORE
BLENDED FINANCE IN DEVELOPING ASIA

Friday - October 25

7:30 AM - 8:30 AM HKT > BREAKFAST AVAILABLE

8:45 AM - 9:45 AM HKT > INVESTING IN THE RESILIENCE OF THE AUSTRALIAN
ECONOMY

9:45 AM - 10:15 AM HKT > COMMUNITY TIME

10:15 AM - 11:15 AM HKT > CEO/CIO PERSPECTIVES

11:15 AM - 11:30 AM HKT > CLOSING REMARKS & ADJOURNMENT

11:30 AM HKT > LUNCH AVAILABLE
