

A premier global
community of pension
and investment
professionals.



Establishing trusted, long-lasting relationships



Our Community

*“PPI is much like a family...
It’s a very distinct culture: friendship,
peer-ship, collaboration, dialogue, and
mutual understanding among peers
from literally all over the world.”*

PPI Membership

The Pacific Pension & Investment Institute (PPI) is a global organization with individual and institutional members from leading pension funds, sovereign wealth funds, endowments, foundations, commercial asset management, and other investment experts. With approximately 25 trillion USD in assets under management, our membership represents a powerful force in the global economy.

We are committed to creating valuable experiences for our members and customizing superlative programs that inform, educate, and generate understanding of the global marketplace, with a focus on Asia and the Pacific Rim. We are guided by our members’ desire to exchange views and perspectives in a trusted, non-public forum. Accordingly, we enforce a strict No Marketing Policy, and our programs operate under Chatham House Rule, which means that all remarks by speakers and participants are off the record.

The invitation to PPI membership comes from our Board of Directors. Membership dues are structured into tiers based upon assets under management.

Asset Owners and Administrators

Ahlstrom Capital
Alberta Investment Management Corporation
Alberta Teachers' Retirement Fund
Australian Retirement Trust
AustralianSuper
BCI
British Columbia Pension Corporation
CAAT Pension Plan
California Public Employees' Retirement System
California State Teachers' Retirement System
Carnegie Corporation of New York
Cascade Asset Management Company
Cbus
CN Investment Division
Columbia Investment Management Company, LLC
DBJ Americas
Florida State Board of Administration
FM Global
Fremont Group
Future Fund
GIC Private Limited
Government Pension Fund, Thailand
Government Pension Investment Fund - GPIF
Hassana Investment Company
HealthCare of Ontario Pension Plan
Hong Kong Monetary Authority
Los Angeles County Employees Retirement Association
Margaret A. Cargill Philanthropies
Minnesota State Board of Investment
Mitsui Sumitomo Insurance
Municipal Employees' Retirement System of Michigan
National Council for Social Security Fund, People's Republic of China
National Investment and Infrastructure Fund Limited
New York State Teachers' Retirement System
New Zealand Super Fund
Ontario Power Generation
Oregon State Treasury
Provident 10
PSP Investments
Public Employee Retirement System of Idaho
QIC
Rest Super
San Francisco Employees' Retirement System
San Jose Retirement System
Seattle City Employees' Retirement System
South Dakota Investment Council
State of Wisconsin Investment Board
Teachers' Retirement System of the State of Illinois
Third Swedish National Pension Fund – AP3
Utah Retirement Systems
Washington State Investment Board
West Virginia Investment Management Board

Asset Managers and Advisors

Actis
Affinity Equity Partners
Amundi
Antler
Apax Partners
Ascendent Capital Partners
Asia Alternatives Management
B Capital Group
BlackRock
Bridge Investment Group
Bridgewater Associates
Brookfield Asset Management
Campbell Lutyens & Co.
Capital Group
Carbon Direct
Carlyle
CDH Investments
China International Capital Corporation, US
Creaegis
DigitalBridge
Federated Hermes
FountainVest Partners (Asia)
Franklin Templeton
Gaw Capital
General Atlantic
Global Infrastructure Partners
Goldman Sachs Asset Management
GroveStreet
Guggenheim Partners
Hamilton Lane Advisors
Hillhouse Capital
Hines
IFM Investors
Jefferies Credit Partners
Joy Capital
JP Morgan Asset Management
Low Carbon
M&G Investments
Meridiam
Mitsubishi Corporation
Mitsubishi Heavy Industries
Morgan Stanley
Ortec Finance
PGIM
QuadReal
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The pioneering spirit of the PPI Community

In the 1990s, PPI was created out of a pioneering spirit to explore investment opportunities in Asia. During the following decade, PPI's value proposition was forged by the Global Financial Crisis of 2007-2008, as PPI roundtables became a platform for sharing critical insights to face the challenges of the time. In 2020, the world was engulfed by the COVID-19 pandemic and travel was suspended. We shifted to virtual convenings early and successfully, capturing the spirit of PPI in a digital format. We were determined to find a way to convene the PPI Community even in the midst of a global crisis.

Highlights of our pivot to virtual included our roundtables in July and October, which were supplemented by monthly salon gatherings. Discussions throughout the year focused largely on the pandemic's impact on economies, portfolios, organizations, investment themes, and pension funding.

While virtual convenings are not a perfect substitute for in-person gatherings, they have afforded us the opportunity to raise the caliber of our content and speakers and be creative in the use of technology. We also provided customized virtual venues and meeting spaces for our members to gather and converse with their peers in a way that few other organizations have provided.



Navigating the global investment landscape



Our Programs

In today's complex environment for long-term investment, PPI helps its members explore geopolitical and economic issues and derive tangible insights alongside trusted, industry-leading peers and external experts.

Member Programs

ROUNDTABLES

Members gather three times annually for dialogue around macro and micro topics that are relevant to institutional investors.

SALONS

Special programs (between roundtables) on timely investor issues, special briefings, and leadership development opportunities.

SEMINARS

Periodic deep-dive seminars into the economy of a country/region and its place in the global economy.

“What keeps me feeling good about being part of PPI is that they really provide that opportunity to connect. It’s the connectedness that gives us the opportunities to invest in areas where we might not otherwise do it.”



2024 PPI Roundtables

Winter Roundtable
in Napa, California
March 6-7, 2024

Summer Roundtable
in Amsterdam, Netherlands
July 10-12, 2024

Asia Pacific Roundtable
in Hong Kong SAR
October 23-25, 2024

For more information on PPI's programming line-up, visit www.ppi.institute.

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Our Mission

Convening global pension and investment thought leaders for in-depth dialogue and knowledge sharing on issues facing long-term institutional investors in Asia and the Pacific Rim.



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